



Date: March 13, 2025

The National Stock Exchange of India Limited

Listing Department
Exchange Plaza, Bandra Kurla Complex
Bandra (East)
Mumbai 400 051
Symbol: CENTUM

BSE Limited

Department of Corporate Services
Floor 25, Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001
Security code no.: 517544

Sub: Disclosure of the details of allotment in the Issue (as defined hereinafter) by Centum Electronics Limited (the “Company”) in accordance with the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements), 2015, as amended.

Re: Qualified institutions placement of equity shares of face value ₹ 10 each (the “Equity Shares”) by Centum Electronics Limited (the “Company”) under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), and Sections 42 and 62(1)(c) of the Companies Act, 2013, as amended, including the rules made thereunder (the “Issue”).

Dear Sir/ Madam,

Please note that the Fund Raising Committee of the Board of Directors of the Company (“**Committee**”) has, at its meeting held today i.e. March 13, 2025, approved the allotment of 1,810,345 Equity Shares of face value ₹ 10 each to eligible qualified institutional buyers at the Issue price of ₹ 1,160 per Equity Share (including a premium of ₹ 1,150 per Equity Share) [and reflecting a discount of ₹ 59.65 (i.e.4.89%) per Equity Share on the floor price of ₹ 1,219.65 per Equity Share] against the floor price of ₹ 1,219.65 per Equity Share, aggregating to ₹ 2,100,000,200 (Rupees Two Hundred and Ten Crore Two Hundred Only), pursuant to the Issue in accordance with provisions of SEBI ICDR Regulations.

The Issue opened on March 10, 2025 and closed on March 13, 2025 and the same was intimated to you through our letters dated March 10, 2025 and March 13, 2025, respectively.

Further, we have enclosed herewith the list of allottees who have been allotted more than five percent (5%) of the Equity Shares offered in the Issue, marked as **Annexure A**.

Pursuant to the allotment of Equity Shares in the Issue, the paid-up equity share capital of the Company stands increased from ₹ 128,968,070, comprising of 12,896,807 Equity Shares of face value of ₹ 10 each to ₹ 147,071,520 comprising of 14,707,152 Equity Shares of face value ₹ 10 each. The shareholding pattern of the Company before and after the Issue, will be submitted along with listing application in the format specified in Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements)

Centum Electronics Limited

44, KHB Industrial Area, Yelahanka New Town, Bangalore - 560 106, Karnataka, India
Tel +91-(0)80-4143-6000 **Fax** +91-(0)80-4143-6005 **Website** www.centumelectronics.com
E-mail info@centumelectronics.com **CIN** - L85110KA1993PLC013869



Regulations, 2015.

The meeting of the Committee commenced at 22:00 Hours IST and concluded at 22:20 hours IST.

The information as required under Regulation 30 of the SEBI Listing Regulations read with Schedule – III part- A to the SEBI Listing Regulations and SEBI circular no. SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023, each as amended is as follows:

Type of securities issued and allotted	Equity Shares
Type of Issuance	Qualified Institutions Placement
Total no. of securities issued	1,810,345 Equity Shares of face value ₹ 10 each at a price of ₹ 1,160 per Equity Share (including a premium of ₹ 1,150 per Equity Share)
Total amount for which the securities have been issued (approximately)	₹ 2,100,000,200/-

We request you to take the above on record and the treat the same as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Yours faithfully,

For **Centum Electronics Limited**

Indu H S
Company Secretary and Compliance Officer

Centum Electronics Limited

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ANNEXURE A**LIST OF ALLOTTEES WHO HAVE BEEN ALLOTTED MORE THAN 5% OF THE EQUITY SHARES OFFERED IN THE ISSUE**

S.No	Name of the Allottee	Shares allotted	% of Total issue size
1A	HDFC MUTUAL FUND - HDFC MANUFACTURING FUND	344,828	19.05
1B	HDFC MUTUAL FUND - HDFC DEFENCE FUND	258,620	14.29
	Total	603,448	33.33
2	SUBHKAM VENTURES I PVT LTD	538,793	29.76
3	3P INDIA EQUITY FUND 1	387,931	21.43
4	3P INDIA EQUITY FUND 1M	129,310	7.14