



Date: 10 March, 2025

The National Stock Exchange of India Limited Listing Department Exchange Plaza, Bandra Kurla Complex Bandra (East) Mumbai 400 051 Symbol: CENTUM	BSE Limited Department of Corporate Services Floor 25, Phiroze Jeejeebhoy Towers Dalal Street Mumbai 400 001 Security code no.: 517544
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Sub: Qualified institutions placement of equity shares of face value ₹10 each (the “Equity Shares”) by Centum Electronics Limited (the “Company”) under the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), and Sections 42 and 62(1)(c) of the Companies Act, 2013, as amended, including the rules made thereunder (the “Issue”).

Dear Sir/ Madam,

- 1) We wish to inform you that pursuant to the approval accorded by the Board of Directors of the Company (the “**Board**”), at its meeting held on November 12, 2024 and the special resolution passed by way of postal ballot on January 14, 2025 by the members of the Company, the Fund Raising Committee (“**Committee**”) has, at its meeting held today i.e. March 10, 2025, *inter alia*, passed resolutions for the following:
 - a. Authorised the opening of the Issue today, i.e. March 10, 2025
 - b. Approved the floor price for the Issue, based on the pricing formula as prescribed under the SEBI ICDR Regulations.
 - c. Approved and adopted the preliminary placement document dated March 10, 2025 and the application form dated March 10, 2025 in connection with the Issue; and
- 2) We further wish to inform you that the ‘Relevant Date’ for the purpose of the Issue, in terms of Regulation 171(b) of the SEBI ICDR Regulations, is March 10, 2025 and accordingly the floor price in respect of the aforesaid Issue, based on the pricing formula as prescribed under Regulation 176(1) of the SEBI ICDR Regulations is ₹ 1,219.65 per Equity Share. Pursuant to Regulation 176(1) of the SEBI ICDR Regulations and in accordance with the approval of the Shareholders accorded through a special resolution passed by way of postal ballot on January 14, 2025, the Company may, at its discretion, offer a discount of not more than 5% on the floor price so calculated for the Issue.

Centum Electronics Limited

44, KHB Industrial Area, Yelahanka New Town, Bangalore - 560 106, Karnataka, India

Tel +91-(0)80-4143-6000 Fax +91-(0)80-4143-6005 Website www.centumelectronics.com

E-mail info@centumelectronics.com CIN - L85110KA1993PLC013869



The Issue price will be determined by the Company in consultation with the book running lead manager appointed for the Issue.

Further, in accordance with the Company's Code of Conduct for Prevention of Insider Trading and the SEBI (Prohibition of Insider Trading) Regulations, 2015, as amended, the trading window for dealing in the securities of the Company has been closed for all designated persons and their immediate relatives(s) from March 10, 2025 and the same shall remain closed until further notice.

In this relation, we will file the preliminary placement document dated March 10, 2025 with the BSE Limited and National Stock Exchange of India Limited on March 10, 2025.

Copy of the same is being also made available on the website of the Company at www.centumelectronics.com.

The meeting of the Committee commenced at 20:00 hours IST and concluded at 20:35 hours IST.

We request you to take the above on record and treat the same as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

A certified copy of the resolution passed by the Committee deciding to open the proposed qualified institutions placement is enclosed for your information and records.

Yours faithfully,

For Centum Electronics Limited
Indu H S

Company Secretary and Compliance Officer
ICSI Membership Number: F12285

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